

Poetic Justice
CAPITAL MANAGEMENT

MODEL UPDATE JUNE 30, 2020

THREE YEAR HISTORICAL RESULTS

ASSET ALLOCATION - 80/20

(68% US EQUITIES, 12 % INTERNATIONAL EQUITIES, 20% FIXED INCOME)

THE ALPHA BETS

This company employs an active style that revolutionized asset management for the benefit of mass market individual investors.

9.22%

THE BETA RAYS

This company is employs a quantitative style that revolutionized asset management for the benefit of institutional and mass market individual investors.

5.15%

THE DELTA FORCE

This company employs a passive style that revolutionized asset management for the benefit of mass market individual investors.

8.20%

Legal Disclaimer & Terms and Conditions

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