

Poetic Justice

CAPITAL MANAGEMENT

SERVICES AND PRICES

THE GAME – 90 DAYS

Study Material – Essays and Articles
Testing – Six Multiple Choice Quizzes
Conference Call Coaching – Debriefing Results of All Quizzes
Accountability Calls – Twice each week, 10 minutes, Scheduled Appointment
\$900 or 0.3-ounces gold or 30-ounces silver

STATUS REPORTING – CASH FLOW AND SEQUENCE OF RETURN SIMULATIONS

Client Performance Reporting
What-If Scenarios
Investment Policy Statements
Up to 8 Hours per Month
\$900 per year or 0.3-ounces gold or 30 ounces-silver or \$80 per month

MARKETING RESOURCES – CUSTOM BRANDED CONTENT

Weekly Market ***Percepts*** Report (Included in Status Reporting above)
Monthly Economic ***Precepts*** Letter (Included in Status Reporting above)
As Needed, What-If and Performance Reports (Included in Status Reporting)
Customized RIA Collateral Marketing Material (by Estimate)
1. RIA Practice Logo Design
2. RIA Practice Six Panel Brochure
Customized (RIA) Website Design and Development (by Estimate)

Legal Disclaimer & Terms and Conditions

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